

Last Modified on 07/30/2026 4:18 pm EDT

Cash Application

Learn how to match unapplied invoices and receipts in the system, post these applications to the G/L, and update customer history.

Video Tutorial

Click the play button below for a video tutorial.

Your browser does not support HTML5 video.

NOTE: *If viewing from the right-side navigation, to open the video on a larger screen, use the "Open in full site" link at the bottom left of the help display. If you are already viewing from the full site, click the play button above to begin the tutorial.*
