

Messages

Last Modified on 01/15/2025 8:40 am EST

Messages

Messages

Add Message

1. Click **Find Account** and search for Member.
2. Click **Messages**.
3. Choose Member from the drop-down menu.
4. Click **Add**.
5. Choose Message Type from the drop-down menu.
6. Add message text.
7. Leave status as Active.
8. Set expiration date if applicable.
9. Review **Deny & Display During** settings. These are defaulted from the message type and generally do not need to be changed.
10. Check attach to family if applicable.
11. Click **Save**.

Edit Message

1. Click **Find Account** and search for Member.
2. Click **Messages**.
3. Click the edit pencil icon.
4. Make changes.
5. Click **Save**.

Delete Message

1. Click **Find Account** and search for Member.
2. Click **Messages**.
3. Click the red X icon.
4. When confirmed, click **Yes**.

NOTE: Messages are never permanently deleted. They can be viewed or undeleted by clicking **Display Deleted** on the Messages screen.
